

SS&C | EZE
Eze Investment Suite

2023.5

Update Tour



Five is Alive.

When you've been around as long as the products in Eze Investment Suite, it can be easy to sit back, rest, and look back on the good times. As good as things are, we keep looking to make things better – it means we're always putting out exciting new features so you don't have to feel stuck in the past.

What's the latest and greatest in this release? Eze EMS gets even more dynamic with new **Tabbed Change Order Forms** allowing you to change orders more efficiently than before! Eze OMS users who also have Eze EMS get even more in this release with our enhanced **EMS/OMS Integration!**

Let's go seize the release!

Take Off.

Everything you need to get off the ground.

You've run the checklists, set the power, it's time to get in the air and see how far you can go! It's a good job that Eze EMS is the high performance tool to get the job done. Use the new tabbed Change Form to fly through order modifications, let Eze EMS offer you the safety net of verifying the orders you're attempting to group, and so much more! Read on to find out what's waiting for you when you land at Eze EMS 2023.5!



Put It On My Tab

Back in Eze EMS 2023.3 we added tabs to the Market Minder and Market Maker order forms so you can quickly move between order forms from a single location. In 2023.5, it gets better.

Adding or Editing child orders, or modifying batches of child orders? If so it's time to streamline your work flow with the new Change (and the smaller Change Mini, but more on that in a moment) order forms. No need to open new forms just for these modifications, do it all right from the same tabbed order form that is now second nature to your operation.

Whether you need the bells and whistles of the full Change form, or the slimmed down, focused Change Mini, Eze EMS gives you another way to make your workflow even better. By the way, if you're using either of these order forms and need to modify parameters for Algo orders routed to the same destination, an Algo Strategy Panel is just a right click away.

So go on, put 'em on your tab!



A Little Piece of History

They say failure to learn from history means you're doomed to repeat it. That is unless you want to repeat the successes.

In either case, having the more data easily accessible is what you need! Good news: the historical order search grid now features Booking Type and External Trader in Eze EMS 2023.5!



Build a Super Group(ed Order)

Building grouped orders is not anything new, but we've added new checks to help make sure you're grouping the right orders together.

There can be a lot going on when you're working through your orders, and it's always nice to have an extra layer of verification in the system to make sure you're doing what you intend to! That's why you can now have Eze EMS verify the Portfolio Name or Client Detail ID in staged orders all match when creating a group order.

Details on these new settings can be found in the Eze EMS 2023.5 release notes, and the settings themselves in the Order Entry Properties screen. Not interested in the extra checks? That's okay, the default behavior remains as it always has been, you rebel you.

Clear Skies

This is just a glance at what we have in Eze EMS 2023.5! For the full view, check out our complete release notes, easily available for download!

SS&C Eze releases regular updates for Eze EMS, so you can always expect new features and enhancements to keep you number one.

Contact us to find out more about what's included in Eze EMS 2023.5.

Eze EMS 2023.5

Take Off.

In Tune.

Making sure you're always on-song.

Be the star of the show, we don't mind. We like making sure we keep to the beat of the moves you need to make. Whether it's forming a multi-piece band with Eze EMS through our EMS/OMS Integration, or any of the other pieces in the big orchestra we call OMS, you know that Eze OMS 2023.5 has the features to bring music to your ears.



That Syncing Feeling

We're always looking for ways to improve Eze EMS/OMS Integration so you can work synchronized trades as quickly and easily as possible, but we understand that no two Eze OMS users are alike.

What you require from your synchronized trades are unique to you, and we want to cut out the compromises you need to make so you can unleash the full power of your integrated Eze EMS and OMS. That's why in Eze OMS 2023.5 we introduced extra configurability for Eze EMS-originated trades that are canceled in Eze EMS. After a synced Eze EMS-originated trade is canceled, your system can be configured to either end the trade's lifecycle in Eze OMS, or unsynchronized it and keep it live to keep trading.

There's even more to find waiting for you in this release for Eze EMS/OMS Integration, including improved performance for batch trade synchronization. Check out the Eze OMS 2023.5 release notes for details!



It All Adds Up

When you're dealing with something as complex as Eze OMS, there are a lot of updates to go around.

From the ability to update holidays based on currency or to view force match statuses in Eze Operations Portal, the new and improved Broker Browser window, or changes to our APIs, there's a broad range of improvements and new features to be excited about in Eze OMS 2023.5.

Want the details? They're waiting for you in the Eze OMS 2023.5 release notes!

Marching On

Eze OMS 2023.5 might be waiting for you, but we are not waiting around. We're already at work crafting our next release so we don't fall out of step.

SS&C Eze releases regular updates for Eze OMS so we can continue to offer you new features and enhancements without the long wait.

Contact us for the complete release notes for 2023.5!



Eze OMS 2023.5
In Tune.