

SS&C | EZE
Eze Eclipse

2023 Q2

New Feature Highlights



Well Prepared.

Q2 2023 was a quarter of simmering innovation and strategic seasoning for our team. We put our heads down and focused on delivering key functions that should meet the expectations of your discerning palate.

What's on our sampler menu? **Trade Merging** adds new ingredients so you can make more combinations from your Trading Blotter. They say don't fix wasn't isn't broken, but does that apply to the **Fixed Income Ticket**? Take a look and find out what we've "fixed".

Turn on the gas and let's get cooking!

On Order.

A little now, even more later.

We're so used to rolling so many features out that, sometimes, it can suddenly feel like we're slowing down. Trust us when we tell you that there is no slowing down when it comes to Eze Eclipse! As our teams work tirelessly to build new features, we want to make sure we're deploying features that not only add functionality, but that functionality is truly ready for you. We're not made for half-measures, so take in the properly poured features from Eze Eclipse in 2023 Q2.



Mirror, Signal, Trade Merge

Trade Merging in Eclipse isn't new, but until now you wouldn't use it when your Order Status was New.

At one time, new orders were left out of the merging fun, but now feel free to merge your newest staged orders without needing to update the Order Status first. Exciting? Yes. Is that all? No!

There's more new for trade merging than just the New status, we've also added support for new fields. Until now you've been able to merge on Symbol, Action, TIF, and Swap Flag — all great fields for working out what to merge. However in Q2 we expanded the list to Trade Date, Settle Date, and the aforementioned Order Status.

Ready to set the stage on your Staging Blotter for merging? Great! Need a refresher on how the merging logic works? We have you covered. Review the Importing Orders topic in the Eclipse Help for a handy how-to on merging and an outline on order merging behavior so there are no surprises when you start merging. Want to get started but don't have the Staging Blotter available? Contact us and we can work with you to get you set-up.



Don't Settle For Less

The Fixed Income Order ticket has been a busy place. We saw excitement for Factor values last quarter and now it's all about settlement.

To be honest, it's really straight forward: you can now directly edit the date portion of the Settle Date T+ field on our Fixed Income Order ticket. Don't confuse simplicity for lack of importance — this gives you more control on how settlement works on individual fixed income orders, while your investments are steady, you can be more dynamic than before!

Order Up.

Like an award winning kitchen, our R&D brigade is hard at work making sure you get the quality that you expect from Eze Eclipse. Whether it's tweaking what you know and love or adding something entirely new to the menu, we're hard at work for you.

To learn more about the whole system, go to the Eclipse Help (F1). You can also take tours of newly released features and functionality right in Eclipse. Just click on the Walk Me Through menu icon and select a topic to explore.

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On Order.